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Mittente: UniCredit S.p.A.

Oggetto:

Avviso di rimborso : UniCredito Italiano Capital Trust III ISIN: XS0231436238 e UniCredito Italiano Capital Trust IV ISIN: XS0231436667 – Notice of redemption : UniCredito Italiano Capital Trust III ISIN: XS0231436238 and UniCredito Italiano Capital Trust IV ISIN: XS0231436667

Testo: da pagina seguente



UniCredito Italiano Capital Trust III

AVVISO DI RIMBORSO

Ai possessori dei titoli

UniCredito Italiano Capital Trust III (il Trust)
€750,000,000 Aggregate liquidation preference non-cumulative guaranteed
fixed/floating rate perpetual trust preferred securities
representing a corresponding amount of non-cumulative guaranteed fixed/floating
rate perpetual LLC preferred securities of UniCredito Italiano Funding LLC III
ISIN: XS0231436238

AVVISO IRREVOCABILE - in data odierna (la **Redemption Notice Date**) si comunica che, ai sensi dell'Offering Circular datato 24 ottobre 2005 (l'**Offering Circular**) e della Sezione 6.4(a) dell'Amended and Restated Trust Agreement datato 12 luglio 2012 (il **Trust Agreement**), a seguito del rimborso delle Company Preferred Securities ai sensi della Sezione 7.3(e) dell'Amended and Restated Limited Liability Company Agreement datato 12 luglio 2012, in data 27 ottobre 2015 (la **Redemption Date**) il Trust rimborserà le Trust Preferred Securities per un ammontare complessivo pari a €121,174,000 (che rappresenta l'intero ammontare in circolazione).

Il rimborso avverrà al Regular Redemption Price e la data di rilevamento (record date) sarà il 12 ottobre 2015.

Le Trust Preferred Securities sono accentrate in global form e saranno rimborsate secondo le procedure usuali di Euroclear e Clearstream.

Il codice ISIN sopra fornito è indicato solo per convenienza. Non viene effettuata alcuna dichiarazione per quanto riguarda la sua correttezza ed il rimborso delle Trust Preferred Securities non sarà influenzato da eventuali errori di tale numero.

Per ogni Trust Preferred Security in circolazione il Regular Redemption Price sarà dovuto e verrà pagato alla Redemption Date, ed i dividendi cesseranno di maturare a partire da tale data.

I termini con lettere maiuscole utilizzati ma non definiti nel presente avviso hanno il significato di cui al Trust Agreement ed all'Offering Circular.

Milano, 23 settembre 2015

Contatti:

Media Relations Tel. +39 02 88623569; e-mail: MediaRelations@unicredit.eu

Investor Relations Tel. + 39 02 88624324; e-mail: InvestorRelations@unicredit.eu



UniCredito Italiano Capital Trust III

NOTICE OF REDEMPTION

To the Holders of

UniCredito Italiano Capital Trust III
€750,000,000 Aggregate liquidation preference non-cumulative guaranteed
fixed/floating rate perpetual trust preferred securities
representing a corresponding amount of non-cumulative guaranteed fixed/floating
rate perpetual LLC preferred securities of UniCredito Italiano Funding LLC III
ISIN: XS0231436238

IRREVOCABLE NOTICE IS HEREBY GIVEN on the date hereof (the **Redemption Notice Date**) pursuant to the Offering Circular dated 24 October 2005 (the **Offering Circular**) and Section 6.4(a) of the Amended and Restated Trust Agreement dated 12 July 2012 (the **Trust Agreement**) that as a result of the redemption of the Company Preferred Securities pursuant to Section 7.3(e) of the Amended and Restated Limited Liability Company Agreement dated 12 July 2012 the Trust will redeem Trust Preferred Securities having an aggregate liquidation preference equal to €121,174,000 (representing the entire outstanding amount) on 27 October 2015 (the **Redemption Date**).

The redemption will be at the Regular Redemption Price and the record date is 12 October 2015.

The Trust Preferred Securities are held in global form and will be redeemed in accordance with the normal procedures of Euroclear and Clearstream.

The ISIN provided above is for convenience only. No representation is made as to the correctness of such number and the redemption of the Trust Preferred Securities shall not be affected by any defect in such number.

On the Redemption Date, the Regular Redemption Price will become due and payable on each Trust Preferred Security to be redeemed, and Dividends will cease to accrue on and after such date.

Capitalized words used but not defined in this notice shall have the meanings set out in the Trust Agreement and the Offering Circular.

Milan, 23 September 2015

Enquiries:

Media Relations Tel. +39 02 88623569; e-mail: MediaRelations@unicredit.eu
Investor Relations Tel. + 39 02 88624324; e-mail: InvestorRelations@unicredit.eu



UniCredito Italiano Capital Trust IV

AVVISO DI RIMBORSO

Ai possessori dei titoli

UniCredito Italiano Capital Trust IV (il Trust)
£300,000,000 Aggregate liquidation preference non-cumulative guaranteed
fixed/floating rate perpetual trust preferred securities
representing a corresponding amount of non-cumulative guaranteed fixed/floating
rate perpetual LLC preferred securities of UniCredito Italiano Funding LLC IV
ISIN: XS0231436667

AVVISO IRREVOCABILE - in data odierna (la **Redemption Notice Date**) si comunica che, ai sensi dell'Offering Circular datato 24 ottobre 2005 (l'**Offering Circular**) e della Sezione 6.4(a) dell'Amended and Restated Trust Agreement datato 12 luglio 2012 (il **Trust Agreement**), a seguito del rimborso delle Company Preferred Securities ai sensi della Sezione 7.3(e) dell'Amended and Restated Limited Liability Company Agreement dated 12 July 2012, datato 12 luglio 2012, il Trust rimborserà il 27 ottobre 2015 (la **Redemption Date**) le Trust Preferred Securities per un ammontare complessivo pari a £49,697,000 (che rappresenta l'intero ammontare in circolazione).

Il rimborso avverrà al Regular Redemption Price e la data di rilevamento (record date) sarà il 12 ottobre 2015.

Le Trust Preferred Securities sono accentrate in global form e saranno rimborsati secondo le procedure usuali di Euroclear e Clearstream.

Il codice ISIN sopra fornito è indicato solo per convenienza. Non viene effettuata alcuna dichiarazione per quanto riguarda la sua correttezza ed il rimborso delle Trust Preferred Securities non sarà influenzato da eventuali errori di tale numero.

Per ogni Trust Preferred Security in circolazione il Regular Redemption Price sarà dovuto e verrà pagato alla Redemption Date, ed i dividendi cesseranno di maturare a partire da tale data.

I termini con lettere maiuscole utilizzati ma non definiti nel presente avviso hanno il significato di cui al Trust Agreement ed all'Offering Circular.

Milano, 23 settembre 2015

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UniCredito Italiano Capital Trust IV

NOTICE OF REDEMPTION

To the Holders of

UniCredito Italiano Capital Trust IV
£300,000,000 Aggregate liquidation preference non-cumulative guaranteed fixed/floating rate
perpetual trust preferred securities
representing a corresponding amount of non-cumulative guaranteed fixed/floating rate
perpetual LLC preferred securities of UniCredito Italiano Funding LLC IV
ISIN: XS0231436667

IRREVOCABLE NOTICE IS HEREBY GIVEN on the date hereof (the **Redemption Notice Date**) pursuant to the Offering Circular dated 24 October 2005 (the **Offering Circular**) and Section 6.4(a) of the Amended and Restated Trust Agreement dated 12 July 2012 (the **Trust Agreement**) that as a result of the redemption of the Company Preferred Securities pursuant to Section 7.3(e) of the Amended and Restated Limited Liability Company Agreement dated 12 July 2012, the Trust will redeem Trust Preferred Securities having an aggregate liquidation preference equal to £49,697,000 (representing the entire outstanding amount) on 27 October 2015 (the **Redemption Date**).

The redemption will be at the Regular Redemption Price and the record date is 12 October 2015.

The Trust Preferred Securities are held in global form and will be redeemed in accordance with the normal procedures of Euroclear and Clearstream.

On the Redemption Date, the Regular Redemption Price will become due and payable on each Trust Preferred Security to be redeemed, and Dividends will cease to accrue on and after such date.

The ISIN provided above is for convenience only. No representation is made as to the correctness of such number and the redemption of the Trust Preferred Securities shall not be affected by any defect in such number.

Capitalized words used but not defined in this notice shall have the meanings set out in the Trust Agreement and the Offering Circular.

Milan, 23 September 2015

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